

**United States Bankruptcy Court
District of Wyoming**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): US Bentonite Processing	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 20-4560511	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 152 North Durbin Street, Suite 120 Casper, WY	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 82601	ZIP CODE
County of Residence or of the Principal Place of Business: Natrona	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div>
Chapter 15 Debtors Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	Nature of Debts (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts. </div> </div>

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY																				
Estimated Number of Creditors <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td><td>50-99</td><td>100-199</td><td>200-999</td><td>1,000-5,000</td><td>5,001-10,000</td><td>10,001-25,000</td><td>25,001-50,000</td><td>50,001-100,000</td><td>Over 100,000</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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Estimated Assets <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td><td>\$50,001 to \$100,000</td><td>\$100,001 to \$500,000</td><td>\$500,001 to \$1 million</td><td>\$1,000,001 to \$10 million</td><td>\$10,000,001 to \$50 million</td><td>\$50,000,001 to \$100 million</td><td>\$100,000,001 to \$500 million</td><td>\$500,000,001 to \$1 billion</td><td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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Estimated Liabilities <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input checked="" type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td><td>\$50,001 to \$100,000</td><td>\$100,001 to \$500,000</td><td>\$500,001 to \$1 million</td><td>\$1,000,001 to \$10 million</td><td>\$10,000,001 to \$50 million</td><td>\$50,000,001 to \$100 million</td><td>\$100,000,001 to \$500 million</td><td>\$500,000,001 to \$1 billion</td><td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
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Voluntary Petition (This page must be completed and filed in every case)		Document Page 2 of 35	
Name of Debtor(s): US Bentonite Processing			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable Signature of Attorney for Debtor(s) _____ Date _____	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Document

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Name of Debtor(s):

US Bentonite Processing**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney**X s/ Bradley Hunsicker**

Signature of Attorney for Debtor(s)

Bradley Hunsicker Bar No. 7-4579

Printed Name of Attorney for Debtor(s) / Bar No.

Winship & Winship, PC

Firm Name

PO Box 548 Casper, WY 82602

Address

307-234-8991

Telephone Number

307-234-1116**3/14/2013**

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X s/ Todd Druse

Signature of Authorized Individual

Todd Druse

Printed Name of Authorized Individual

CFO

Title of Authorized Individual

3/14/2013

Date

**RESOLUTION
OF
U.S. Bentonite Processing, Inc.**

I/We, the undersigned, being *a quorum* of the directors of U.S. Bentonite Processing, Inc. ("Corporation"), declare under penalty of perjury that on March 12, 2013, the following resolution was duly adopted by the Board of Directors of this Corporation:

"WHEREAS, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court for the District of Wyoming pursuant to Chapter 11 of Title 11 of the United States Code;

BE IT THEREFORE RESOLVED, that Todd Druse, Chief Financial Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

BE IT THEREFORE RESOLVED, that Todd Druse, Chief Financial Officer of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

BE IT FURTHER RESOLVED, that Todd Druse, Chief Financial Officer of this Corporation, is authorized and directed to employ the law firm Winship & Winship, P.C. to represent the Corporation in such bankruptcy case."

EXECUTED this 12th day of March, 2013.

U.S. Bentonite Processing, Inc.

By: William C. Neft
Position: CHAIRMAN

US Bentonite Processing

Schedule B - Assets

<u>Item</u>	<u>Location</u>
Buildings/Improvements	Bucknum Plant, Casper, Wyoming
Bunkhouse	Arminto, Wyoming
Cash on Hand	Various locations
Checking Account	First Interstate Bank, Casper, Wyoming
Checking Account	Arvest Bank, Lowell, Arkansas
Checking Account	Arvest Bank, Lowell, Arkansas
Checking Account	Hilltop National Bank, Casper, Wyoming
Collateral Deposit Account	First Interstate Bank, Casper, Wyoming
Collateral Deposit Account	First Interstate Bank, Casper, Wyoming
Consolidation Checking Account	First Interstate Bank, Casper, Wyoming
Dryer System	Bucknum Plant, Casper, Wyoming
Machinery/Equipment and Inventory/Parts	Bucknum Plant, Casper, Wyoming
Miscellaneous Rolling Stock (trucks/trailers)	Various locations
Mobile Home	Arminto, Wyoming
Office Equipment, Furnishing & Supplies	152 N. Durbin Street, Casper, Wyoming
Office Equipment, Furnishing & Supplies	Bucknum Plant, Casper, Wyoming
Payments Checking Account	First Interstate Bank, Casper, Wyoming
Payroll Checking Account	First Interstate Bank, Casper, Wyoming
Receipts Checking Account	First Interstate Bank, Casper, Wyoming
Miscellaneous Mineral Interests	

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Abrasive Sales
PO Box 70
Mills, WY 82644

Acrodyne
12835 E Arapahoe Road, Tower II/#75
Englewood, CO 80112

ACT Capital Partners
2 Radnor Corp Ctr, #111
Radnor, PA 19087

Adam J Mall
1309 S Melrose Street
Casper, WY 82601-3932

Adams ISC LLC
2131 Rand Road
Rapid City, SD 57702

Alexander A. Maguire
900 West Valley Road, #501
Wayne, PA 19087

Alstom Power, Inc
Dept. CH 19352
Palatine, IL 60055-9352

Amir L and Maria Ecker
800 Newtown Road
Villanova, PA 19085

Amir L Ecker
800 Newtown Road
Villanova, PA 19085

Andrew T Larsen
780 North Grant Street
Casper, WY 82601-1409

Anthony C McDermott
504 N Wayne Ave
Wayne, PA 19087

Applied Industrial Technologies
22510 Network Place
Chicago, IL 60673-1225

Arlo B See
3900 Squaw Creek Road
Casper, WY 82604

Atlas Office Products Inc
215 N Lincoln
Casper, WY 82601

Atlas Reproduction
PO Box 2901
casper, WY 82602

Bailey Enterprises inc
PO Box 1326
Riverton, WY 82501

Barbara A Tyson
c/o Erwin & Co.
6311 Ranch Drive
Little Rock, AR 72223

Bearlodge Forest Products Inc.
PO Box 248
Hulett, WY 82720

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Bee Publishing Co inc
PO Box 5503
Newtown, CT 06470

Bernard A G taradash Rlvr IRA
PO Box 1910
Fall River, MA 02722

Betty J Meyers Survivor's Trust
11870 S Butte Road
Sutter, CA 95982

Bierschbach Equipment & Supply
PO Box 1444
Sioux Falls, SD 57101-1444

Blakeman Propane
PO box 45
Moorcroft, WY 82721

Bloedorn Lumber
PO Box 265
Casper, WY 82602

BNSF Railway Company
PO Box 676160
Dallas, TX 75267-6160

Brad Carlson
77 Zuber Road
Riverton, WY 82501

Bradon D Marken
PO Box 994
Evansville, WY 82636

Brian K Swan
1920 Cornwall
Casper, WY 82609

Brian Swan
1920 Cornwall
Casper, WY 82609

Brown Drew & Massey
159 N Wolcott, #200
Casper, WY 82601

C. Anthony Phillips Trust
909 E Green Street
Pasadena, CA 91106

C. Anthony Phillips, Trustee

Capital Premium Financing Inc
PO Box 660899
Dallas, TX 75266-0899

Capitla Properties LLC
121 Center Street, #800
Little Rock, AR 72201

Carlson Equipment Co., Inc.
77 Zuber Road
Riverton, WY 82501

Carolyn Wittenbraker
3315 Southwestern Blvd
Dallas, TX 75225

Casper Winair
PO Box 2591
Casper, WY 82602

Casper Winco Supply Co.
PO Box 2140
Casper, WY 82602

Ceenan A Emerson
921 East 23rd Street
Casper, WY 82601-5671

Central Mine Equipment Company7
4215 Rider Trail North
Earth City, MO 63451-1106

Century Link
PO Box 29040
Phoenix, AZ 85038

Chad D Erickson
2510 Knollwood
Casper, WY 82604

Chris Harris
2531 Farmun Street
Casper, WY 82609

Clara R. Transtham Chestnut Living
350 Riverview
Oroville, CA 95966

Clara R. Trantham Chestnut Living T
350 Riverview
Oroville, CA 95966

Cliff's Crane & Equipment Repair
PO Box 1206
Mills, WY 82644

Codale Electric Supply, Inc.
PO Box 25777
SLC, UT 84125-0777

Connie R. Kennerknecht
1892 N Yellow Creek
Casper, WY 82604

Consolidated Electric Distributors,
PO Box 9599
Denver, CO 80209

Contractor's Supply
664 Circle Drive
Casper, WY 82601

Cool-it Refrideration
1620 Burlington Ave., #3
Casper, WY 82601

Crum Electric
1165 English Ave
Casper, WY 82601

Crystal M Marsh
2953 Central Drive, #103
Casp,er WY 82604

Culligan of Casper
PO Box 51770
Casper, WY 82605

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Culligan of Casper
PO Box 51770
Casper, WY 82605

Dale Williams

Dan Marks
2901 W 234th Street
Torrance, CA 90505

Dan Robinett Trucking
PO Box 55
Powder River, WY 82648

Daniel C Hemmer
10007 Landmark Lane
Casper, WY 82601

Daniel J. Uptain
10007 Landmark Drive
Casper, WY 82604

Darlene Seiloff
1415 Holly Street
Casper, WY 82604

David Kinghorn
3901 Squaw Creek Road
Casper, WY 82604

David L Logan
895 Odell Place
Casper, WY 82609-2848

David S Caton
PO Box 28
Mills, WY 82644

David S. Allsopp
Philadelphia Brokerage Corp
2 Radnor Corp Center, #111
Radnor, PA 19087

Dennis Renter Family Trust

DHL Express, USA
16590 Collections Center Drive
Chicago, IL 60693

Diamond Vogel
1700 West 1st Street
Casper, WY 82604

DK Hauling Inc.
650 Antler Drive
Casper, WY 82601

Don Schulthess
46 Langdon Road
Buffalo, WY 82834

Donald Palmer Co., Inc.
PO Box 15062
New Orleans, LA 70175

Dorothy H Engler
31 Ridgewood Road
Radnor, PA 19087

Double Eight Ltd
PO Box 4593
Henley on Thames
Oxon RG9 4UT UK

Doyle Johnson Auto Prepair
651 West Collins
Casper, WY 82601

DPC
4121 Brighton Blvd, #A-23
Denver, CO 80216

Drug Testing Services Natrona Count
1988 East 1st Street
Casper, WY 82601

Duane Morris LLP
30 South 17th Street
Philadelphia, PA 19103-4196

Edward D Rogers
3910 Squaw Creek Road
Casper, WY 82604

Edward H Maguire
1902 Little Ave
Conshohocken, PA 19428

Elijah T Gilmore
1126 1/2 Burlington Ave
Casper, WY 82601

Equity Trust Company
Sterling Trust FOB Leonard Frenkel
1600 Flat Rock Road
Penn Valley, PA 19072

Eric L Karlinsey
1843 East A Street
Casper, WY 82601

ESCO Supply
147 Collections Center Drive
Chicago, IL 60693

Exopack
File # 56839
Los Angeles, CA 90074-6839

Fastenal Company
PO Box 1286
Winona, MN 55987-1286

FedEx
PO Box 94515
Palatine, IL 60094-4515

Ferguson Enterprises, Inc.
3327 West Yellowstone Hwy
Mills, WY 82644

First Interstate Bank
PO Box 31021
Tampa, FL 33631

First Interstate Bank
104 S Wolcott Street
Casper, WY 82601

First Interstate Bank Escrow
Escrow Dept
101 East Front Street
Missoula, MT 59802

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FleetPride
PO Box 847118
Dallas, TX 75284-7118

Foreman's Quality Machine Shop
PO Box 387
Mills, WY 82644

Frank J Campbell III
106 Longview Circle
Media, PA 19063

Frank Miller Living Trust
72875 Fred Waring Drive, #B
Palm Desert, CA 92260

George Lengrand
152 North Durbin Street, #120
Casper, WY 82601

Geotec Industrial Supply
PO Box 130
Mills, WY 82644

Gerald Yann
114 N Pennsylvania
Casper, WY 82609-1721

Glen T. Daniels
1818 Fetterman Ave
Casper, WY 82604

Global Minerals LLC
Attn Beeze
535 Magnolia Woods Ave
Baton Rouge, LA 70808

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Grainger
PO Box 419267
Kansas City, MO 64141-6267

Green Dirt Mining & Hauling, LLC
PO Box 370
Casper, WY 82602

Greenline Equipment
PO Box 50690
Casper, WY 82605

Guardian
PO Box 677458
Dallas, TX 75267-7458

Gunter Piepers
928 Descano Drive
La Canada, CA 91011

Gus Blass III
16 W Palisades Drive
Little Rock, AR 72207

Gus Blass III
212 Center Street, #1800
Little Rock, AR 72207

Hansen Qwik Lube
PO Box 1558
Mills, WY 82644

Harry G. and Ericka E. Richter
2146 Camino San Rafael
Glendale, CA 91206

Haver Services LLC
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Conyers, GA 30013

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Cheyenne, WY 82003-0467

Hicks Contracting LLC
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Casper, WY 82644

High Plains Power, Inc.
PO Box 713
Riverton, WY 82501

Hillcrest Spring Water
2210 N Plaza Drive
Rapid City SD 57702

Holly A Gauger
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Casper, WY 82601

Homax Oil Sales
605 South Poplar
Casper, WY 82601

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Hose & Rubber Supply Inc
240 Nichols Ave
Casper, WY 82601

Howard Supply Company
4100 International Plaza, #850
Fort Worth, TX 76109

HUB International Insurances Servic
HCC Surety Goup
PO box 4312
Riverside, CA 91365-4312

Hunt Holladay
Accrued rentals/Arminto Site
1605 Monrovia Ave
Costa Mesa, CA 92627

Hychem Inc
PO Box 930187
Atlanta, GA 31193-0187

Inberg-Miller Engineers
124 East Main Street
Riverton, WY 82501

Irrev. Deed of Trust/Frank J Campbe
c/o Edwin R. Boynton
30 Valley Stream Pkwy
Malvern, PA 19355

J K C Engineering
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Evansville, WY 82636-0162

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John Nolind

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Mills, WY 82644

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Grapevine, TX 76051

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Radnor, PA 19087

Les R. Baledge
668 N. Sequoyah
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Lift Pro Equipment Co. Inc.
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Sioux Falls, SD 57101

Lock n Pop
39906 Treasury Center
Chicago, IL 60694

Loius Rotar Jr
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Oroville, CA 95966

Lone Camp Ironworks LLC
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Fayetteville, AR 72701

Louise H Hildreth
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Baltimore, MD 21204

Lubrication Engineers Inc
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McDermott Family Partnership
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PO Box 37

Lysite, WY 82642

Mills Livestock

14500 Poison Spider road

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Mine Safety & Health Administration

US Department of Treasury

PO Box 790390

St Louis, MO 63179-0390

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6020 South Oak Street

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PO Box 2107

Casper, WY 82602

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Riverton, WY 82501

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Casper, WY 82602

Natrona County Treasurer
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Casper, WY 82602

NFS/FMTC IRA FBO Gus Blass

NFS/FMTC IRA FBO Tom Donohoe
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Nolind Family Trust

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Boise, ID 83715

North Platte Archaeological Service
940 South Center Street
Casper, WY 82601

Northern Safety Co., Inc.
PO Box 4250
Utica, NY 13504-4250

Northwest Scientific Inc.
725 Lohwest Lane
Billings, MT 59106

PAB Good Trucking LLC
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Greybull, WY 82426

Pacific Steele & Recycling
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Quality Office Solutions, Inc.
341 East E Street
Casper, WY 82601

R & C Welding and Fabrication
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Gering, NE 69341

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Oroville, PA 95966

Sterling Trust FBO Raquel Noland
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Oroville, CA 95966

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Todd Seslar
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Westminster, CO 80234

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Dallas, TX 75373-1596

Uline Shipping Supply Specialist
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Atlanta, GA 30384-9548

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Casper, WY 82602

Western Area Power Admin.
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Lakewood, CO 80228-8213

Wex Bank
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Carol Stream, IL 60197-6293

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Blue Bell, PA 19422

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Wilson Supply
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Dallas, TX 75320-0822

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Wyoming Dept. of Environmental Qual
122 West 25th Street
Cheyenne WY 82002

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PO Box 2335
Casper, WY 82602

Wyoming Stationery
328 W Yellowstone
Casper, WY 82601

Wyoming Steele & Recycling
PO Box 159
Mills, Wy 82644

Yury and Eleonora Minkovsky
1295 N Providence Road, #G203
Media, OA 19063

Ziaoying Gao
5906 Highland Drive
Palatine, IL 60067

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re US Bentonite Processing
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Todd Druse**, the **CFO** of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 1 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/14/2013

Signature: s/ Todd Druse

Todd Druse CFO

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B 203
(12/94)

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: US Bentonite Processing

Debtor

Case No. _____

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>\$225-325/hour</u>
Prior to the filing of this statement I have received	\$	<u>25,000.00</u>
Balance Due	\$	_____

2. The source of compensation paid to me was:

☒ Debtor ☐ Other (specify) _____

3. The source of compensation to be paid to me is:

☐ Debtor ☐ Other (specify) _____

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

The compensation agreed to be paid by the Debtor to the undersigned is \$225.00 to \$325.00 per hour plus expenses.

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

Preparation of Tax Returns, Initial Report and Monthly Operating Reports to Trustee.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 3/14/2013

/s/ Bradley Hunsicker
Bradley Hunsicker, Bar No. 7-4579

Winship & Winship, PC
Attorney for Debtor(s)